



DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”)

(Stock Code: 3999)

22 April 2009

Dear Shareholder,

**LETTER TO NEW REGISTERED SHAREHOLDERS – ELECTION OF LANGUAGE
OF FUTURE CORPORATE COMMUNICATIONS**

The Company offers its shareholders the choice to receive Corporate Communications in printed form, either in English language or Chinese language only, or in both English language and Chinese language.

“Corporate Communications” includes any document issued or to be issued by the Company for your information or action, including but not limited to:–

- (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report;
- (b) the interim report and, where applicable, summary interim report;
- (c) a notice of meeting;
- (d) a listing document;
- (e) a circular; and
- (f) a proxy form.

ACTION TO BE TAKEN

To make your election, you may send a notice of intent to the Company in the form of the enclosed instruction slip indicating whether you wish and agree to select one of the various options given to you in the instruction slip. Please tick the appropriate box and sign and return the instruction slip, in the envelope provided, to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited ("Tricor") at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. If your registered address is within Hong Kong, the enclosed envelope will be postage prepaid and you will not need to affix a stamp when returning your instruction slip. Otherwise, please affix an appropriate stamp.

If we receive your instruction slip on or before 22 May 2009, your instructions will apply to all Corporate Communications to be sent by the company to its shareholders on or after 22 May 2009 until you inform the Company otherwise.

However, if we do not receive your instruction slip or if you do not elect any mentioned options by 22 May 2009 and until you inform the Company otherwise by reasonable notice in writing to Tricor, we will only send to you: (a) a printed Chinese version of all future Corporate Communications if your address as shown in the Register of Members of the Company is in Hong Kong and you have a Chinese name; or (b) a printed English version of all future Corporate Communications, if your address as shown in the Register of Members of the Company is overseas, or if you are a corporate shareholder, or if you do not have a Chinese name.

You have the right at any time by reasonable notice in writing to Tricor to change the choice of language of future Corporate Communications.

Please note that both the English and the Chinese versions of future Corporate Communications will be available (a) from the Company or Tricor on request, and (b) on the Company's website at www.dfa3999.com, and (c) the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you have any queries relating to this letter, please call Tricor's hotline at (852) 2980 1333.

Yours faithfully,
For and on behalf of
DaChan Food (Asia) Limited
Pang Siu Yin
Company Secretary

**ELECTION OF LANGUAGE
OF CORPORATE COMMUNICATION
INSTRUCTION SLIP**

To: DaChan Food (Asia) Limited (“the Company”)
c/o Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen’s Road East
Wanchai, Hong Kong

Please tick only one box.

- (a) I/We would like to receive the printed **Chinese** version only of all future Corporate Communications; OR
- (b) I/We would like to receive the printed **English** version only of all future Corporate Communications; OR
- (c) I/We would like to receive **both the printed English and the printed Chinese** versions of all future Corporate Communications.

Please note that:

1. *“Corporate Communications” includes any document issued or to be issued by the Company for your information or action, including but not limited to:–*
 - (a) *the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report;*
 - (b) *the interim report and, where applicable, summary interim report;*
 - (c) *a notice of meeting;*
 - (d) *a listing document;*
 - (e) *a circular; and*
 - (f) *a proxy form.*
2. *The above instructions will apply to all Corporate Communications to be sent to our shareholders until you inform us otherwise.*
3. *Both the English and the Chinese versions of all Corporate Communications will be available from the Company or its branch share registrar in Hong Kong on request.*
4. *If your shares are held in joint names, all joint holders OR the joint holder whose name stands first on our Register of Members should sign on this instruction slip in order to be valid.*

5. *You have the right at any time by reasonable notice in writing to the Company's share branch registrar in Hong Kong to change the choice of language of future Corporate Communications.*
6. *If you have any queries relating to this slip, please call Tricor Investor Services Limited's hotline at (852) 2980 1333.*

Full Names of Registered Shareholder(s): _____ (English)
(Please Use BLOCK LETTERS)

_____ (Chinese)

Contact telephone number: _____

Account number: _____ (please refer to your share certificate(s))

Address: _____

Signature: _____ Date: _____