

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | DaCha | n Food (Asia) Limited | | | |
|----------------------------------|------------|------------------------|----------------------------------|---|--|
| Date Submitted | 01/09/2016 | | | | |
| | | | | | |
| I. Movements in Authorised Sha | are Cap | oital | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 03999 | _Descr | ription: | Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding mo | onth | 10,000,000,000 | 0.10 | 1,000,000,000.00 | |
| Increase/(decrease) | | Nil | | Nil | |
| Balance at close of the month | | 10,000,000,000 | 0.10 | 1,000,000,000.00 | |
| (2) Stock code : | Descr | ription : | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/08/2016

| Stock code : | Descri | ption: | | |
|---|---------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | |
| 3. Other Classes of Sh | nares | | | |
| | | \ | | |
| Stock code : | Descri | ption: | | |
| Stock code : | Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | No. of other | (State | capital |
| Stock code : Balance at close of profinerease/(decrease) | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| No. of ordinary shares | | No of preference | No. of other classes | |
|------------------------|-----------------------------|-------------------------------------|--|--|
| (1) | (2) | shares | of shares | |
| 1 016 190 000 | NI/A | NI/A | N/A | |
| 1,016,189,000 | N/A | N/A | <u>N/A</u> | |
| Nil | N/A | N/A | <u>N</u> /A | |
| 1,016,189,000 | N/A | N/A | N/A | |
| | (1) 1,016,189,000 Nil | (1) (2) 1,016,189,000 N/A Nil N/A | (1) (2) shares 1,016,189,000 N/A N/A Nil N/A N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$0.908 Granted on 16/01/2015 **Ordinary Shares** 10,360,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

No. of new shares of

issuer issued during

No. of new shares of

issuer which may be

Warrants to Issue Shares of the Issuer which are to be Listed Description of warrants No. of new No. of new (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the nominal during the month value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

| Qui | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/nm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | | |
| | | | | · | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ` | |
| | | | | | | | |

| \ | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | |
| | \ | | (Note 1) | | | | |
| 5. | Scrip dividend | Arprice : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares | | | | |
| | Dannaharaaf | | repurchased (Note 1) | (/ / |) | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / | , | | |
| | | | BGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | /// |) | | |
| | | | | \ | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| _ | | No. of new | No. of new |
|--|-------------------|--------------------------|---------------------|
| | | shares of | shares of |
| | | issuer issued during the | issuer which may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| Type of Issue | | | close of the month |
| 9. Capital | | | |
| reorganisation Class of shares issuable | le | | |
| (Note 1) | | | |
| · · · · · · · · · · · · · · · · · · · | (/ /) | | |
| Issue and allotment | (' ' ') | | |
| date : (dd/mm/yyyy) | | | |
| EGM approval date: | (/ /) | | |
| (dd/mm/yyyy) | | | |
| | | | _ |
| | | | |
| | | | |
| | | | |
| Class of shares issuable | la. | | |
| (Note 1) | | | |
| 10 Other | | | |
| (Please specify) At price: State currency ———————————————————————————————————— | $(/ \times)$ | | |
| date: (dd/mm/yyyy) | | | |
| FCM | (/ /) | | |
| EGM approval date: (dd/mm/yyyy) | (, , , , | | |
| (dd/mm/yyyy) | | $\overline{}$ | |
| Total E. | (Ordinary shares | | |
| | Preference shares | s) | |
| (2 | (Other class | | - \ |
| | ` | <u></u> | _ \ |
| | | | |
| | | | |
| | | | |
| Total in arross / (dagressa) in audinous shares during the mostly (i - T-t-1 -f A t- | ъ Г). | 1) | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to |) E); (. | 1) | Nil |
| | (2 | ر (2) | V/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

| Remarks (if any): | | |
|-------------------|--|--|
| N/A | | |
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| | | |
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| | | |
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| | | |
| | | |
| | | |
| Submitted by: | HAN JIA-HWAN | |
| Title: | CHAIRMAN AND EXECUTIVE DIRECTOR | |
| (Director, S | ecretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.