

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer I	DaChan Food (Asia) Limited			
Date Submitted (03/11/2016			
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 03999	Description :	Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mor	nth 10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code :	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth			
Increase/(decrease)		-		
Balance at close of the month				

31/10/2016

Stock code :	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
		\		
Stock code :	Descri	ption:		
Stock code :	Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
		No. of other	(State	capital
Stock code : Balance at close of profinerease/(decrease)		No. of other	(State	capital

II. Movements in Issued Share Capital

No. of ordir	nary shares	No of preference	No. of other classes		
(1) (2)		shares	of shares		
1 016 190 000	NI/A	NI/A	N/A		
1,016,189,000	N/A	N/A	N/A		
Nil	N/A	N/A	N/A		
1,016,189,000	N/A	N/A	N/A		
	(1) 1,016,189,000 Nil	1,016,189,000 N/A Nil N/A	(1) (2) shares 1,016,189,000 N/A N/A Nil N/A N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$0.908 Granted on 16/01/2015 **Ordinary Shares** 10,360,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

No. of new shares of

issuer issued during

No. of new shares of

issuer which may be

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / <u>)</u> (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	-					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	·					
Stock code (if listed)	· <u></u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price		\				
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3.						
Stock code (if listed)			$\overline{}$			
Class of shares		,				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
·				\	\	
Class of shares						
Carla a animati a manina					\	
EGM approval date					`	
(if applicable)						
(dd/mm/yyyy)	(/ /)		F. (.1 C . (.2 . "	1		
		,	Iotal C. (Ordin	nary shares)		
			(1)	Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/nm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
				`			
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	`	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Λ.	Class of shares issuable				
		State	(Note 1)	(/ /)		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(1))		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue 9. Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
10. Other	Class of shares issuable(Note 1)		
(Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinary share (Preference share (Other cla	es)	
Total increase / (decrease) in ordinary shares during to	he month (i.e. Total of A to E):	(1)	Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title: (Director, Secr	CHAIRMAN AND EXECUTIVE DIRECTOR retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.