

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|--|----------------------------------|---|--|--|
| _ | DaChan Food (Asia) Limited 06/02/2017 | l | | | |
| I. Movements in Authorised Sha | are Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 03999 | Description : | Ordinary | y Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding mo | nth 10,000,000,000 | 0.10 | 1,000,000,000.00 | | |
| Increase/(decrease) | Nil | - | Nil | | |
| Balance at close of the month | 10,000,000,000 | 0.10 | _1,000,000,000.00 | | |
| (2) Stock code : | Description : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

31/01/2017

| Stock code : | Descri | ption: | | |
|-------------------------|---------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pro | eceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | |
| 3. Other Classes of Sh | nares | | | |
| | | | | |
| Stock code : | Descri | ption: | | |
| | Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : | | No. of other | (State | capital |
| | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) (2) | | shares | of shares | | |
| | | | | | | |
| Balance at close of preceding month | 1,016,189,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,016,189,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

options (State currency)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$0.908 Granted on 16/01/2015 **Ordinary Shares** 10,360,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / <u>)</u> (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

| Convertibles (i.e. Convertible into | Shares of the I | ssuer which are to | be Listed) | | | |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | (/ /) | | | | | |
| 2. | | | | | | |
| | · | | | | | |
| | | | | | | |
| Stock code (if listed) | · <u></u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | \ | | | | |
| EGM approval date | | <u> </u> | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | <u></u> | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| · | | | | \ | \ | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| Carla a a mineti a mani a a | | | | | \ | |
| EGM approval date | | | | | \ | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | E . 1 C . (2 " | 1 . | | |
| | | , | Iotal C. (Ordin | nary shares) | | |
| | | | (1) | nce shares) Other class) | | |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares)

(Preference shares) (Other class)

| <u>Qu</u> | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------|---------------|---------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/nm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | | |
| | | | | · | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ` | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | 77 | Λ. | Class of shares issuable | | | | |
| | | State | (Note 1) | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares | | | | |
| | | | repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | /// |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| _ | | No. of new | No. of new |
|--|--|--------------------------|---------------------|
| | | shares of | shares of |
| | | issuer issued during the | issuer which may be |
| | | month | issued |
| | | pursuant | pursuant |
| | | thereto | thereto as at |
| Type of Issue | | | close of the month |
| 9. Capital | | | |
| | lass of shares issuable | | |
| (A) | lote 1) | | |
| | sue and allotment | | |
| | sue and allotment (/ /) ate : (dd/mm/yyyy) | | |
| ua | | | |
| E | GM approval date: (/ /) | | |
| 79 | d/mm/yyyy) | | |
| | | | _ |
| | | | |
| | | | |
| | | | |
| C | lass of shares issuable | | |
| | lote 1) | | |
| 10. Other | (6)(6) | | |
| (Please specify) At price: currency ———— Is | sue and allotment (/ 📉) | | |
| da | ate : (dd/mm/yyyy) | | |
| F | GM approval date: (/ /) | | |
| | d/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinary share | (25) | |
| | (Preference share | es) | |
| | (Other class | ss) | _ \ |
| | | | |
| | | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares during the m | onth (i.e. Total of A to E): | (1) | Nil |
| and the same of th | | ` ′ | INII |
| | | (2) | V/A |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

N/A

| Remarks (if any): | |
|------------------------|--|
| N/A | |
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| | |
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| | |
| | |
| Submitted by: | HAN JIA-HWAN |
| Title: (Director, Secr | CHAIRMAN AND EXECUTIVE DIRECTOR retary or other duly authorised officer) |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.