

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer:

DACHAN FOOD (ASIA) LIMITED

Date Submitted: <u>4 August 2009</u>

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3999</u> Description : <u>DACHAN FOOD (ASIA) LIMITED</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	1,000,000,000	
Increase/(decrease)				
Balance at close of the month	10,000,000,000	HK\$0.1	1,000,000,000	
(2) Stock code :				
Descri	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	<i>.</i> •		/
Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	/
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of proceeding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,010,662,000	NA	NA	NA	
Increase/ (decrease) during the month	<u>-</u>	NA	NA	NA	
Balance at close of the month	<u>1,010,662,000</u>	NA	NA	NA	

#### Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of of issuer which option scheme issuer issued during may be jesued including EGM the month pursuant pursuant thereto approval date thereto Movement during the month as at close of the (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed 1. (//) (Note 1) 2. / / ) ( shares (*Note* 1) 3. ( / / ) shares (Note 1) Total A. (Ordinary shares) \_\_\_\_\_ (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

### III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the Issue	uer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of	Exercised during the	Nominal value at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	value	preceding month	month	of the month		the month
1.						
( / / ) Stock code (if listed)				/	/	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / )	/ )				
2.	`		/			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price		/				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( )					
3.	( / /					
<u>.</u>						
( / / )						
Stock code (if listed)	/					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / )	/ )				
+.						
( / / )				· ·		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / ,	/ )				
		Total B	(Ordina	ry shares)		
		Total D	(Preferen	ce shares)		
			(0)	ther class)		
			`	·		

	te Change of the I	· · · · · · · · · · · · · · · · · · ·	h a Tiatad)	For Main B	oard and GEM	listed issuers
<u>vertible ir</u>	tto Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
sted)						
) ce date						
	( / / )		/			
sted)		/	/			
ce date		= /				
	( / / )	—/				

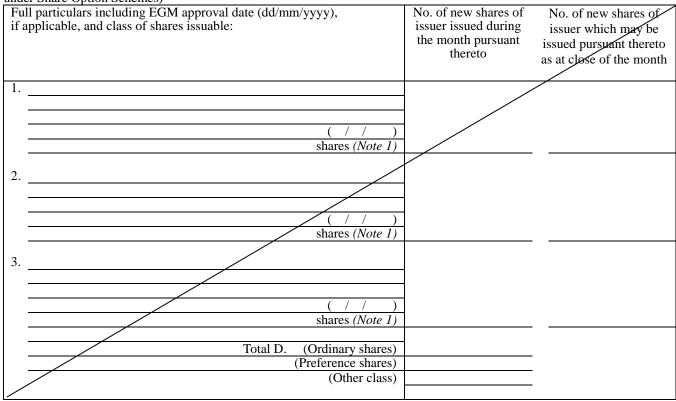
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)	
Class and description	

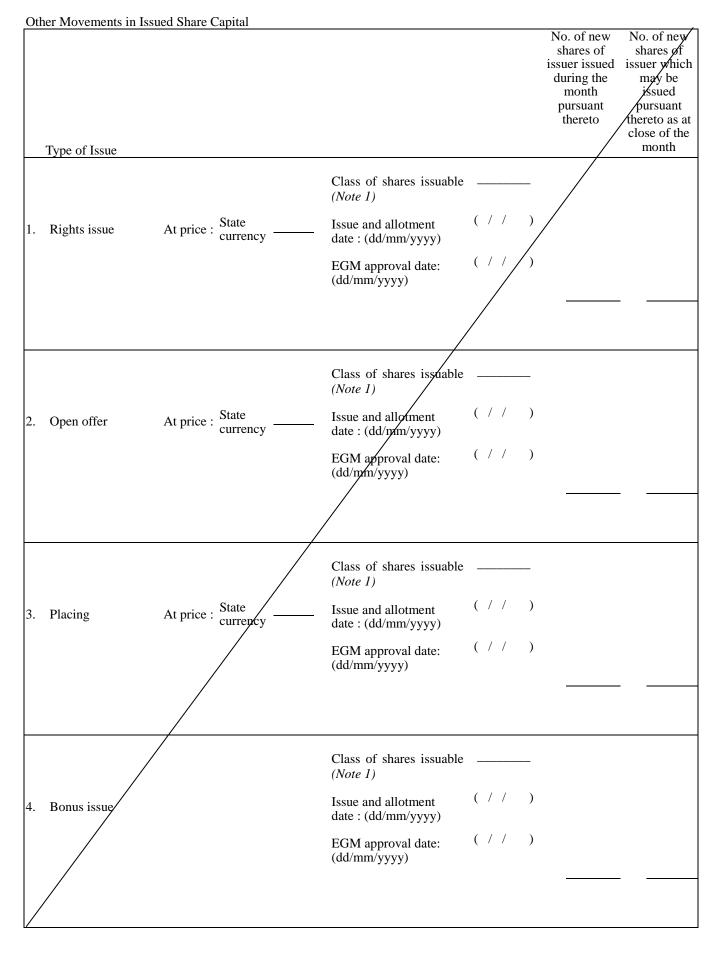
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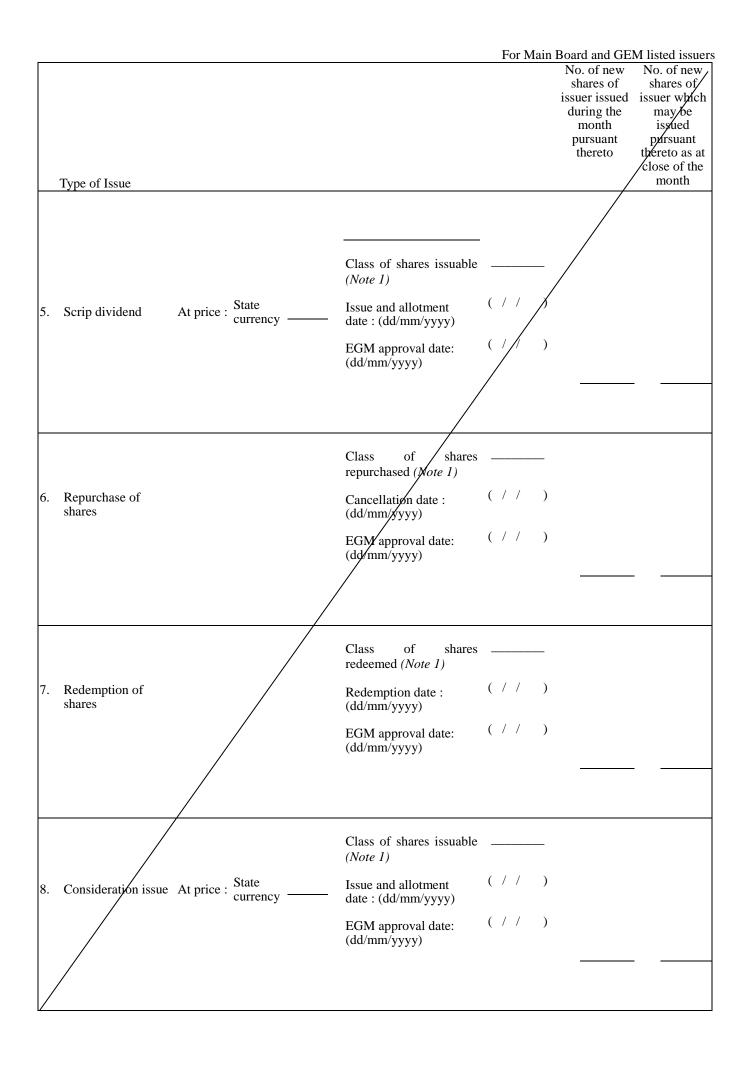
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Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		
Stock code (if listed)	=	
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		
(if applicable)	( / / ) Total C. (Ordinary shares) (Preference shares) (Other class)	
	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) ( / / _ ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd'mm/yyyy) ( / / _ ) Total C. (Ordinary shares) (Preference shares)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







			For Ma	in Board and GE	M listed issuer
				No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
	Capital			/	
	reorganisation	Class of shares issuable			
	5	(Note 1)		-	
		(10010-1)			
		Issue and allotment	( / /	)	
		date : (dd/mm/yyyy)			
		EGM approval date:	( / /	)	
		(dd/mm/yyyy)			
	/				
		Class of shares issuable			
		(Note 1)		-	
		(Ivole I)			
10.	Other (Please specify) At price: State	Issue and allotment	( / /	)	
	(Please specify) At price. currency	date : (dd/mm/yyyy)		,	
		date . (dd/mm/yyyy)			
		EGM approval date:	( / /	)	
		(dd/mm/yyyy)			
	/	Total E. (C	Judinomy ch	)	
			Ordinary sha eference sha		-
		(FIE			-
			(Other c	(lass)	-
1/					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Sho	are Capital").)

Remarks (if any):

Submitted by: <u>ROGER WONG</u>

 Title:
 FINANCIAL CONTROLLER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.