

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_\_31/08/2017

To : Hong Kong Exchanges and Clearing Limited

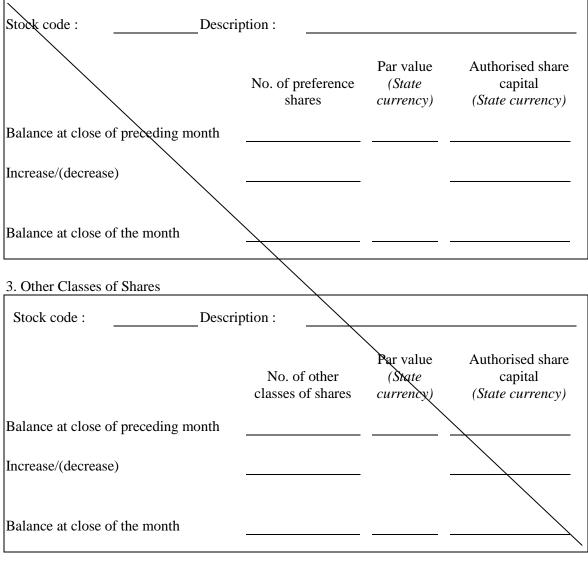
Name of Issuer	DaChan Food (Asia) Limited	
Date Submitted	04/09/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03999</u> Descr	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,016,189,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,189,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant therete
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			0		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 14/09/2007						
Exercise price : HK\$0.908						
Granted on 16/01/2015						
Ordinary Shares	Nil	Nil	Nil	270,000	Nil	14,445,000
(Note 1)						
2.						
( / / )						
shares			$\geq$	·		
(Note 1)						
2						
3.						
( / / )						
shares				·		
(Note 1)						
		Te	otal A. (Ordin		Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Cotal funds raised dur	ing the month	n from exercise o	of			
options (State currenc				Nil		

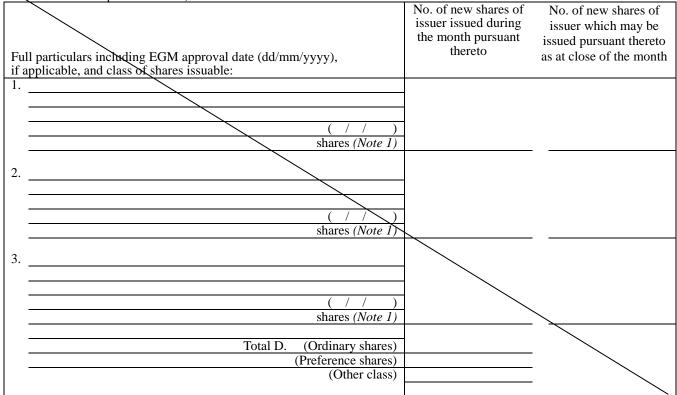
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
<u>4.</u>	<u>_</u>				
( / / )					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

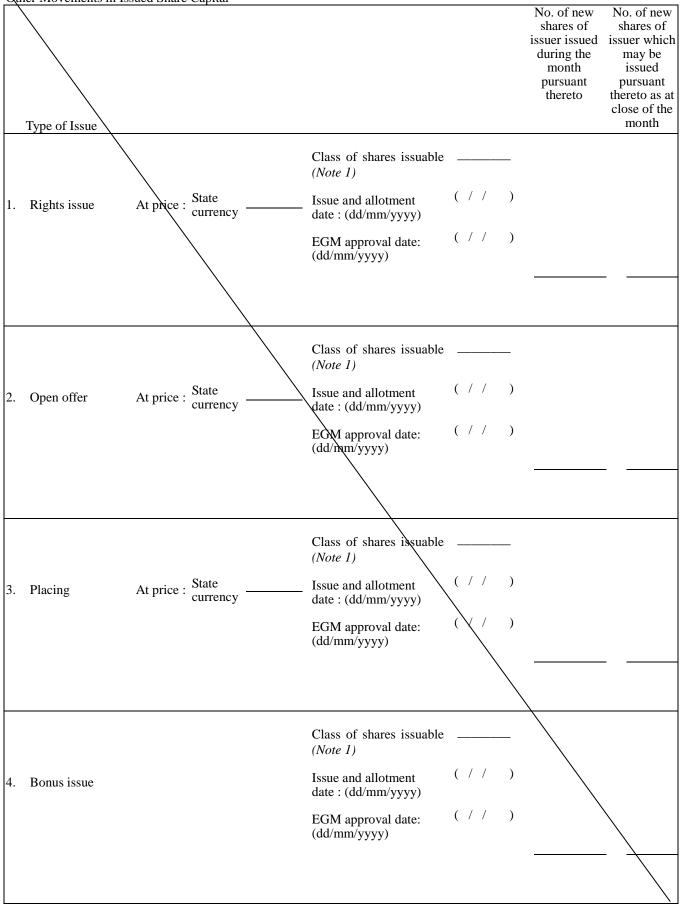
Convertibles (i.e	. Convertible into	Shares of the Issuer	which are to be Listed)
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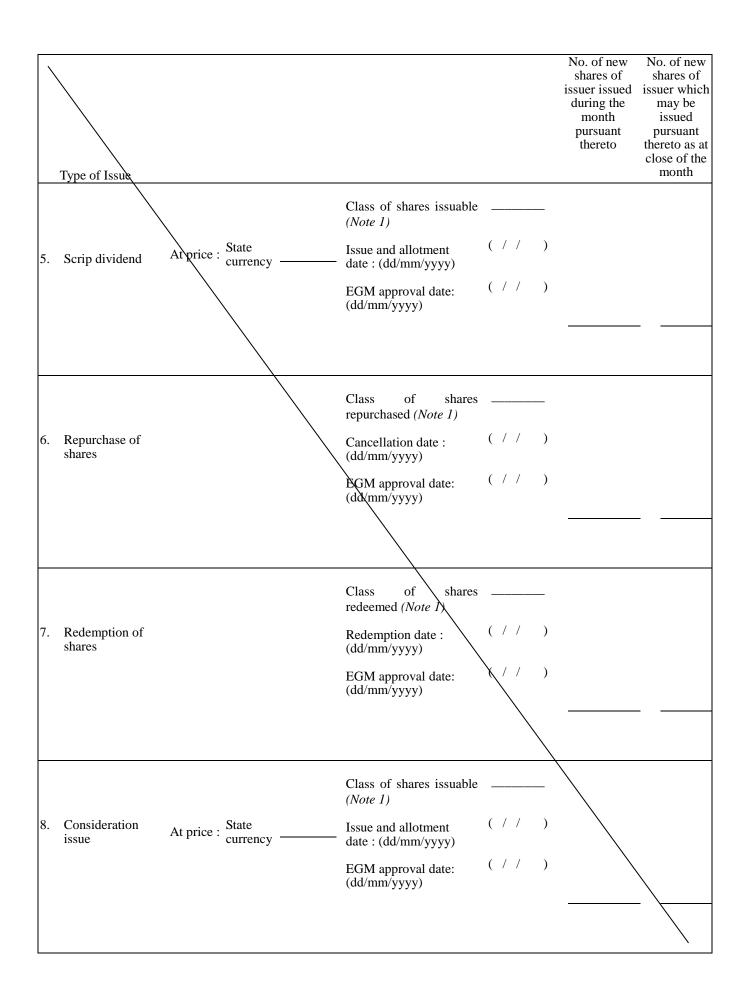
Convertibles (i.e. Convertible mit	Shares of the I	issuel which are to	De Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	$(/\lambda)$					
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm(uuuu))						
(dd/mm/yyyy)	( / / )		$\backslash$			
3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price				$\backslash$		
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.				$\backslash$		
					$\backslash$	
					$\mathbf{i}$	
Stock code (if listed)					$\rightarrow$	
Class of shares issuable ( <i>Note 1</i> )					$\backslash$	
California tion and a s					$\backslash$	
EGM approval date					```	$\backslash$
(if applicable)	( / / )					$\backslash$
			Total C. (Ordin			<u> </u>
						. \
			(0	Other class)		- \
						$\backslash$

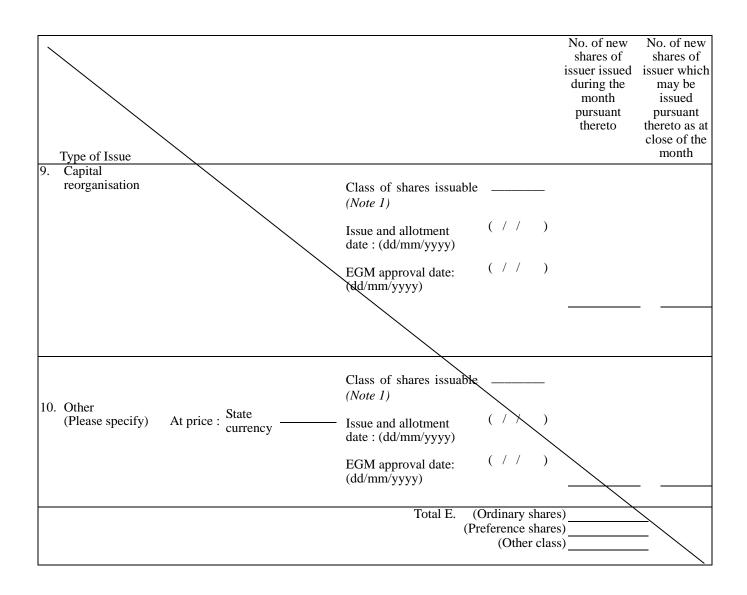
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)











Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued She	are Capital").)

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title: (Director, Se	CHAIRMAN AND EXECUTIVE DIRECTOR cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.