



特力公司民國九十五年上半年財務報表公告

發佈單位：特力股份有限公司

發佈日期：2006/8/30

特力股份有限公司三十日公告民國九十五年上半年財務報表，貿易業營業收入為新台幣 81 億 1 仟 5 佰萬元，與去年同期相較，減少新台幣 4 億 5 仟 3 佰萬元，衰退幅度為 5.3%。營業利益為新台幣 3 億 6 仟 6 佰萬元，與去年同期相較，增加新台幣 1 億 2 佰萬元，成長幅度為 38.7%。稅後純益為新台幣 1 億 8 仟 6 佰萬元，每股稅後盈餘為 0.45 元。

本年度上半年之貿易業營業收入雖小幅衰退，但營業利益相較去年度卻顯著成長，主要是本公司持續提升服務品質，專注客戶經營、以及努力降低成本所致。上半年之稅後利益相較去年度下降，主要是台灣零售業景氣不佳，特力屋（B&Q）及特力和樂（HOLA）獲利下滑，加上和樂中國（HOLA CHINA）正處擴張階段，開店支出較去年同期擴大，以及美元利率提高，避險成本增加所致。

此外，本公司董事會於二十九日提案通過授權董事長處份特力子公司中欣實業股份有限公司相關事宜，以充實公司營運資金，改善財務結構，並用以支持大陸零售業務的擴展，並預計能挹助公司業外收益。

特力公司營運報告:(單位: 新台幣仟元)

項目	民國 95 年上半年	民國 94 年上半年	增(減)
營業收入	8,114,922	8,568,278	-5.29%
營業利益	366,181	263,986	38.71%
稅後純益	185,893	353,530	-47.42%
稅後 EPS	0.45	0.87	-48.28%

特力持股 50% 之特力屋（B&Q）本年度上半年營業收入為新台幣 51 億 9 仟 8 佰萬元，與去年同期相較，減少新台幣 2 億 5 仟 7 佰萬元，衰退幅度為 4.7%；稅後純益為新台幣 2 億 6 仟 6 佰萬元，與去年度同期相較，減少新台幣 4 仟 2 佰萬元，衰退幅度為 13.5%。

B&Q 營運報告:(單位: 新台幣仟元)

項目	民國 95 年上半年	民國 94 年上半年	增(減)
營業收入	5,197,828	5,455,298	-4.72%
稅後純益	265,795	307,350	-13.52%

而特力持股 50.89% 之特力和樂（HOLA）本年度上半年營業收入為新台幣 14 億 8 仟 7 佰萬元，與去年同期相較，增加新台幣 1 億 5 仟 9 佰萬元，成長幅度為 11.9%；稅後純益為新台幣

幣 5 仟萬，與去年度同期相較，減少新台幣 1 仟 3 佰萬元，衰退幅度為 20.6 %。

HOLA 營運報告:(單位: 新台幣仟元)

項目	民國 95 年上半年	民國 94 年上半年	增(減)
營業收入	1,487,390	1,328,823	11.93%
稅後純益	50,252	63,324	-20.64%

特力股份有限公司及子公司民國九十五年上半年合併財務報表，營業收入為新台幣 167 億 2 仟 7 佰萬元，與去年同期相較，減少新台幣 5 億 6 仟萬元，衰退幅度為 3.2%。營業利益為新台幣 6 億 1 仟 1 佰萬元，與去年同期相較，減少新台幣 1 億 5 仟 1 佰萬元，衰退幅度為 19.8%。稅後純益為新台幣 2 億 9 仟萬元，與去年同期相較，減少新台幣 2 億 9 佰萬元，衰退幅度為 41.9%。歸屬於母公司股東稅後純益為新台幣 1 億 8 仟 6 佰萬元，歸屬於少數股權稅後純益為新台幣 1 億 4 佰萬元。歸屬於母公司股東每股稅後盈餘為 0.45 元。

特力股份有限公司及子公司合併營運報告:(單位: 新台幣仟元)

項目	民國 95 年上半年	民國 94 年上半年	增(減)
營業收入	16,726,521	17,286,406	-3.24%
營業利益	611,492	762,485	-19.80%
稅後純益	290,320	499,662	-41.90%
歸屬於母公司股東稅後純益	185,893	353,530	-47.42%
歸屬於少數股權稅後純益	104,427	146,132	-28.54%
歸屬於母公司股東稅後 EPS	0.45	0.87	-48.28%

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## Sales Report of 2006 1<sup>st</sup> Half

Taipei, Taiwan, August 30, 2006 – Test Rite International Co. Ltd. (Test Rite)(TAIEX: 2908) released today its 2006 1H financial results. It announced that the 1H net sales of trading business totaled NT\$8,115 million, down by 5.3% yoy from NT\$8,568 million. The operating profit reached to NT\$366 million, up by 38.7% on yoy basis from NT\$264 million. The net profit amounted to NT\$186 million, down by 47.4% on yoy basis from NT\$354 million. The net earning per share is NT\$ 0.45.

Despite of a slight drop in net sales, the operating profit from the trading business showed a remarkable growth and which was attributed to continuous customer focusing and huge operation cost streamline. The declined net profit for 2006 1H mainly constituted the following three factors. The slow-down of Taiwan retail sales due to credit card tightening led to an underperformance in profit contribution from B&Q Taiwan and HOLA. HOLA China posted an enlarged operation loss due to 4 new stores added on since the end of 2005 1H. And the interest rate hike in US Dollar had been widening the spread between USD and NTD and which resulted in a much higher foreign currency hedging costs in the first half.

Moreover, Test Rite Board of Directors resolved on Aug 29<sup>th</sup> to authorize Chairman to proceed disposing one of Test Rite subsidiaries, Chung-Cin Enterprise. The proceeds will be mainly used in expansion of HOLA China and it ' s believed some disposal gain will be registered accordingly.

### Test-Rite Financial Report: (Unit: NT\$ 1000)

	1-2Q2006	1-2Q2005	Growth Rate
Net Sales	8,114,922	8,568,278	-5.29%
Operating Profit	366,181	263,986	38.71%
Net Profit	185,893	353,530	-47.42%
Earning After Tax Per Share	0.45	0.87	-48.28%

Test Rite ' s 50% owned affiliated enterprise B&Q announced today that net sales for ending June 30, 2006 totaled NT\$5,198 million, which decreased by 4.7% on yoy basis from NT\$5,455 million. The net profit for the first half of 2006 amounted to NT\$266 million, which decreased by 13.5% on yoy basis from NT\$307 million.

### B&Q Financial Report: (Unit: NT\$ 1000)

	1-2Q2006	1-2Q2005	Growth Rate
Net sales	5,197,828	5,455,298	-4.72%
Net Profit	265,795	307,350	-13.52%

Test Rite ' s 50.9% owned affiliated enterprise HOLA announced today that net sales for ending June 30, 2006 totaled NT\$1,487 million, which grew by 11.9% on yoy basis from NT\$1,329 million. The net profit for the first half amounted to NT\$50 million, which decreased by 20.6% on yoy basis from NT\$63 million.

HOLA Financial Report: (Unit: NT\$ 1000)

	1-2Q2006	1-2Q2005	Growth Rate
Net sales	1,487,390	1,328,823	11.93%
Net Profit	50,252	63,324	-20.64%

Test Rite released today its ending June, 30 consolidated financial report for the year 2006. It announced that net sales ending June 30, 2006 totaled NT\$16,727 million, down by 3.2% on yoy basis from NT\$17,286 million. The operating profit reached to NT\$611 million, which decreased by 19.8% on year-on-year basis from NT\$762 million. The net profit amounted to NT\$290 million, which declined by 41.9% on yoy basis from NT\$500 million. The net profit attributed to Test Rite totaled NT\$186 million. The net EPS is NT\$ 0.45.

Test-Rite Consolidated Financial Report: (Unit: NT\$ 1000)

	1H 2006	1H 2005	Growth Rate
Net Sales	16,726,521	17,286,406	-3.24%
Operating Profit	611,492	762,485	-19.80%
Net Profit	290,320	499,662	-41.90%
Net profit for Test Rite Int ' l Co. Ltd.	185,893	353,530	-47.42%
Net profit for minority interest	104,427	146,132	-28.54%
Earning After Tax Per Share	0.45	0.87	-48.28%

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