



特力公司民國九十七年上半年財務報表公告

發佈單位：特力股份有限公司

發佈日期：2008/8/31

特力股份有限公司 8 月 31 日公告民國九十七年上半年財務報表。

特力 Test Rite(Code 2908)九十七年度上半年

九十七年上半年貿易業營業收入為新台幣 66.5 億元，稅後純益為新台幣 2.2 億元，每股稅後盈餘為新台幣 0.50 元。

特力公司(Code 2908)營運報告:

(單位: 新台幣仟元)

項目	民國 97 年上半年	民國 96 年上半年	增(減)比率%
營業收入	6,649,514	8,389,522	(20.7)
稅後純益	220,943	305,498	(27.7)
稅後 EPS	0.50	0.68	

主要受美國次級房貸影響，致使美國客戶大型連鎖零售商對景氣有所疑慮，採購上趨於保守或延緩下單，故九十七年上半年之貿易業營收以及營業利益相較去年度衰退；惟，七月份貿易營收新台幣 13.3 億元較去年同期 13.1 億元成長 1.6%，若以美元計價之營收同期成長更達 7.5%，顯見貿易營收逐漸回籠；展望下半年台幣對美元止升回貶，國際原物料價格回檔下修，加上下半年向來比上半年出貨暢旺，將對本公司下半年營收之成長有實質助益。

特力翠豐 B&Q Taiwan(Private Company)

特力持股 100%之特力翠豐（B&Q 特力屋）九十七年上半年營業收入為新台幣 50.9 億元，與去年同期 49.6 億元成長 2.7 %。

本公司自去年 12 月份向英國 King Fisher 集團買回 50%之台灣 B&Q 股權後，即開始進行與轄下特力和樂公司進行零售集團的整合，在聯合採購上逐漸顯現效益。

特力和樂 HOLA Taiwan(Code 2921)

而特力綜合持股 62.79 %之特力和樂（HOLA）九十七年上半年營業收入為新台幣 17.5 億元，與去年同期 15.8 億元成長幅度為 10.8%；主係行銷策略奏效。

特力和樂(Code 2921)HOLA Taiwan 營運報告:

(單位: 新台幣仟元)

項目	民國 97 年上半年	民國 96 年上半年	增(減)比率%
營業收入	1,754,700	1,583,284	10.8
稅後純益	51,959	40,121	29.5
每股盈餘	1.69	1.33	

東隆五金 Tong Lung Metal (Code 8705)

而特力綜合持股 66.15 %之東隆五金 (TLM) 九十七年上半年營業收入為新台幣 13.7 億元，較去年衰退 19.6%，係因受到美國房市疲弱，致使北美業績受到影響。然而，因處分台北大樓挹注處份利益，每股盈餘達 2.23 元，與去年同期表現相當。

東隆七月份營收已逐漸回升，受益於新台幣匯率回貶，銅、鋅、鋁等主要原料價格回跌，再加上下半年出貨價格約有 3%~7%調漲空間，均有利於東隆下半年獲利展望。

東隆五金(Code 8705) 營運報告:

(新台幣/仟元)

項目	民國 97 年上半年	民國 96 年上半年	增(減)%
營業收入	1,369,034	1,703,230	(19.6)
稅後純益	187,748	207,243	(9.4)
每股盈餘	2.23	2.47	

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Earning Reports of 1st Half, 2008

Issued by: Test Rite International Co. Ltd.

Issued on: August 31st, 2008

Taipei, Taiwan, April 31, 2008 – Test Rite International Co. Ltd. (Test Rite ; TAIEX: 2908) released today its 1H, 2008 financial results.

Test Rite 1H,2008 Earning Reports(Code 2908)

It announced that 1H, 2008 net sales of trading business totaled NT\$6,649.5 million, down by 20.7% YOY. The net profit after tax amounted to NT\$220.9million, down by 27.7% on YOY. The net earning per share is NT\$ 0.50.

Test-Rite (Code 2908) Financial Report:

(Unit: NT\$ 1,000)

Item/Period	1H,2008	1H,2007	Growth Rate%
Net Sales	6,649,514	8,389,522	(20.7)
Net Profit After Tax	220,943	305,498	(27.7)
Earning After Tax Per Share	0.50	0.68	

US retailers tended to be conservative or delay some of their purchase orders due to subprime impact. Therefore, our net sales of North America market declined sharply. However, the sales for July increased 1.6% YOY on the same period last year. The sales quoted by USD for July also increased 7.5% YOY. For outlook of 2nd half 2008, it is helpful to our sales growth in the effect of NTD depreciation, commodity pricing down, and a traditional hot season as well.

B&Q Taiwan (Private Company)

B&Q Taiwan, Test Rite's 100% owned affiliated enterprise, announced today that the 1H, 2008 net sales totaled NT\$ 5,094.0 million, up by 2.7% YOY.

Top management has implemented the retail group integration after the acquisition of another 50% stake from JV partner King Fisher UK in last December. In joint procurement program, it delivers synergy gradually.

HOLA Taiwan (Code 2921)

HOLA Taiwan, Test Rite's 62.79% owned affiliated enterprise, announced today that the 1H, 2008 net sales totaled NT\$ 1,754.7 million, up by 10.8% YOY. The profit after tax amounted to NT\$52.0 million, up by 29.5% on YOY. Obviously net profit grows due to the effective marketing strategy.

HOLA Taiwan (Code 2921) Financial Report:

(Unit: NT\$ 1,000)

Item/ Period	1H, 2008	1H, 2007	Growth Rate%
Net sales	1,754,700	1,583,284	10.8
Profit After Tax	51,959	40,121	29.5
Earning Per Share	1.69	1.33	

Tong Lung Metal (Code 8705)

Tong Lung Metal, Test Rite's 66.15% owned affiliated enterprise, which announced today that the 1H, 2008 net sales totaled NT\$ 1,369.0 million, down by 19.6% YOY. This is because of the weak housing market in US. However, its EPS reaches NTD 2.23 through disposal of Taipei building for the same profitability last year.

Moreover, the shipment for July is picking up gradually. For outlook of 2nd half 2008, it is helpful to the profitability via the affection of NTD depreciation, raw material pricing down, and 3%~7% additional mark up of sales unit price as well.

TLM (Code 8705) Financial Report:

(Unit: NT\$ 1,000)

Item/ Period	1H, 2008	1H, 2007	Growth Rate%
Net sales	1,369,034	1,703,230	(19.6)
Profit After Tax	187,748	207,243	(9.4)
Earning Per Share	2.23	2.47	

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