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KINGDOM

KINGDOM HOLDINGS LIMITED

金達控股有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Kingdom (Cayman) Limited”)

(Stock Code: 528)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

Reference is made to the annual report of Kingdom Holdings Limited (the “**Company**”) for the year ended 31 December 2023 (the “**Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in the Annual Report, the Company would like to provide the following supplemental information.

Share Award Plan

Further particulars of the Share Award Plan that are required to be disclosed under Rules 17.09(2), (6) and (8) and 17.12(1)(b) of the Listing Rules are as follows:

The eligible participants of the Share Award Plan

Any executive or employee (whether full-time or part-time) of the Group, excluding Directors.

The vesting period of awards granted under the Share Award Plan

The Board can impose any vesting date, criteria and conditions of vesting in the offer of grant of the relevant award.

The basis of determining the purchase price of shares awarded, if any

As disclosed in the Annual Report, upon vesting, the Trustee shall either transfer the vested awarded Shares at no cost to such award holders or sell the vested awarded Shares at the then prevailing market price by way of market order and remit the net proceeds to the award holders in accordance with the direction given by such award holders. As such, no purchase price is payable by the award holders upon vesting of the awarded shares.

The above additional information supplements, and should be read in conjunction with, the Annual Report which does not affect other information contained in the Annual Report. Save as disclosed above, information contained in the Annual Report remains unchanged.

By order of the Board
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, the PRC, 2 September 2024

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Shen Yueming, Mr. Zhang Hongwen and Ms. Shen Hong; the non-executive Director is Mr. Ngan Kam Wai Albert; and the independent non-executive Directors are Mr. Lau Ying Kit, Mr. Lo Kwong Shun Wilson and Mr. Yan Jianmiao.