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KINGDOM

KINGDOM HOLDINGS LIMITED

金達控股有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Kingdom (Cayman) Limited”)

(Stock Code: 528)

SUPPLEMENTAL ANNOUNCEMENT

INSIDE INFORMATION PROFIT WARNING

This announcement is made by Kingdom Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 6 February 2025 (the “**Announcement**”) in relation to profit warning. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to further inform the shareholders and potential investors of the Company that, based on its preliminary assessment of the Group's unaudited consolidated management accounts for the year ended 31 December 2024, the Company is expected to record a net loss ranging from RMB38 million to RMB58 million for the year ended 31 December 2024, as compared to a net profit of RMB162,790,000 for the year ended 31 December 2023, and a net loss attributable to owners of the parent ranging from RMB40 million to RMB60 million for the year ended 31 December 2024, as compared to a net profit attributable to owners of the parent of RMB163,611,000 for the year ended 31 December 2023, primarily due to declining gross profit margin as a result of high raw material costs in 2024 and expects to recognize an inventory impairment provision of approximately RMB200,000,000 as of 31 December 2024 as set out in the Announcement.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the information currently available to it, including the unaudited consolidated management accounts of the Group for the year ended 31 December 2024, which have not been confirmed or reviewed by the Company's auditors or the audit committee of the Company. The actual results of the Group for the year ended 31 December 2024 may differ from what is disclosed in this announcement. Detailed financial results of the Group for the year ended 31 December 2024 will be disclosed in the Company's annual results announcement, which is expected to be published in March 2025.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, 12 February 2025

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Shen Yueming, Mr. Zhang Hongwen and Mr. Ren Zhong; the non-executive Director is Mr. Ngan Martin; and the independent non-executive Directors are Mr. Lau Ying Kit, Mr. Yan Jianmiao, Ms. Zhang Chan and Mr. Fan Lei.