



PACIFIC TEXTILES HOLDINGS LIMITED
互太紡織控股有限公司*

(Incorporated in Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

(Stock Code: 01382)

(股份代號: 01382)

11 April 2011

Dear Investor ^(Note 1),

Pacific Textiles Holdings Limited (the "Company") – EGM Circular (the "Current Corporate Communication")

We are pleased to inform you that the Current Corporate Communication is now available on the Company's website at www.pacific-textiles.com and Hong Kong Exchanges and Clearing Limited's website at www.hkexnews.hk.

If you have any difficulty in receiving or gaining access to the Current Corporate Communication posted on the Company's website for any reason, we will upon your notice send the printed form of the Current Corporate Communication to you free of charge as soon as possible. Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication ^(Note) by giving a reasonable notice in writing or simply completing the request form (the "Request Form") on the reverse side. To make your election, please mark "X" in the appropriate box in the enclosed Request Form (with postage pre-paid mailing label at the bottom of the Request Form[#]) and sign and return the same to the Company's Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send such notice by an email with a scanned copy of the Request Form to 1382pthl@computershare.com.hk. The Request Form may be downloaded from the Company's website at www.pacific-textiles.com or the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you have any queries relating to this letter, please call the service hotline at (852) 2945 5452 during business hours (9:00 a.m. to 1:00 p.m., 2:00 p.m. to 5:00 p.m., Monday to Friday, excluding public holidays).

For and on behalf of
Pacific Textiles Holdings Limited

*For identification purpose only

[#]If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.

Note 1: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. If you have sold or transferred your shares in the Company, please disregard this notification letter and the Request Form enclosed.

致投資者^(附註 1)：

互太紡織控股有限公司（「本公司」）－股東特別大會通函（「本次公司通訊文件」）

本公司欣然知會閣下本公司之本次公司通訊文件現已登載於本公司網站(www.pacific-textiles.com)及香港聯合交易所有限公司網站(www.hkexnews.hk)。

倘閣下因任何理由以致在收取或接收載於本公司網址上的本次公司通訊文件出現困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊文件的印刷本，費用全免。閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的申請表，以更改今後所有公司通訊文件^(附註)之語言版本及收取方式。在行使上述選擇權時，請閣下於申請表上適當空格內劃上「X」號，簽署後使用申請表下方之郵資已付的郵寄標籤[#]寄回本公司股份過戶登記處香港分處，香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓。閣下亦可透過電郵連同已填妥之申請表的掃描副本發出以上通知，電郵地址為：1382pthl@computershare.com.hk。申請表可於本公司網站 (www.pacific-textiles.com) 或香港聯合交易所有限公司網站 (www.hkexnews.hk) 下載。

倘閣下對於本函件有任何疑問，請於營業時間內（星期一至星期五，上午九時至下午一時，及下午二時至下午五時，公眾假期除外）致電本公司熱綫(852) 2945 5452 查詢。

互太紡織控股有限公司
謹啓

香港，2011年4月11日

*僅供識別

[#]如在香港使用郵寄標籤投寄須貼上郵票。在香港以外地區投寄需貼上郵票。

附註 1：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統（中央結算系統）及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件及所附申請表格。

* Please specify your name and address clearly in ENGLISH BLOCK LETTER below if you download this form from the web.
* 倘若閣下從網上下載本表格，請於下面用英文正楷清楚證明閣下的姓名及地址。

Name of shareholder(s)

股東姓名

Address

地址

Request Form 申請表格

To: Pacific Textiles Holdings Limited (the "Company")
(Stock Code: 01382)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致：互太紡織控股有限公司（「本公司」）
（股份代號：01382）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive a printed copy of the EGM Circular of the Company and all future Corporate Communication as indicated below:
本人/我們希望以下列方式收取貴公司之股東特別大會通函之印刷本及日後之公司通訊文件：

(Please mark **ONLY ONE (X)** of the following boxes)(請從下列選擇中，僅在其中一個空格內劃上「X」號)

- to receive the **printed English version** of all future Corporate Communication **ONLY**; **OR**
僅收取所有日後公司通訊文件之**英文印刷本**；**或**
- to receive the **printed Chinese version** of all future Corporate Communication **ONLY**; **OR**
僅收取所有日後公司通訊文件之**中文印刷本**；**或**
- to receive both the **printed English and Chinese versions** of all future Corporate Communication.
同時收取所有日後公司通訊文件之**英文及中文印刷本**。

Signature
簽名

Contact telephone
number
聯絡電話號碼

Date
日期

Notes 附註：

- This Request Form is to be completed by the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. Please complete all your details clearly.
本申請表格應由本公司非登記股份持有人填寫。該等人士的股份存放於中央結算及交收系統（中央結算系統），他們並已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。請閣下清楚填妥所有資料。
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑，任何在本申請表格上的額外手寫指示，本公司將不予處理。

*Corporate Communication includes but is not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

*公司通訊文件包括但不限於：(a)董事局報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

PTXH-NSHDD032011

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong