

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012					
To: Hong Kong Exchanges and	Clearing	Limited			
Name of Issuer	Pacific T	Cextiles Holdings Li	imited		
Date Submitted	02/11/20	12			
I. Movements in Authorised Sha	re Capita	al			
1. <del>Ordinary</del> Shares					
(1) Stock code : <u>01382</u>	Descrip	tion: Shares		_	
		No. of <del>ordinary</del> shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mo	onth	5,000,000,000	0.001	5,000,000	
Increase/(decrease)		-		-	
Balance at close of the month		5,000,000,000	0.001	5,000,000	
(2) Stock code :	Descrip	tion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

Stock code: Desc	Description :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code :Desc	ription :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
	classes of shares		(		
Balance at close of preceding month	classes of shares				
Balance at close of preceding month  Increase/(decrease)	classes of shares				

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,433,206,000	-		
Increase/ (decrease) during the month	(604,000)	<u>-</u>	_ <u>-</u>	
Balance at close of the month	1,432,602,000	-	<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and —					-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted by							
written resolutions							
of Shareholders							
(27/04/2007)							
(Exercise Price HK\$5.04 per Share)							
Shares						15,040,000	
(Note 1)		· -				13,040,000	
(Note 1)							
<u>2.</u>							
( / / )							
shares							
(Note 1)		· -	-			-	
(Ivote 1)							
3.							
( / / )							
shares							
( <i>Note 1</i> )							
		To	otal A. ( <del>Ordin</del>	arv shares)	_		
				nce shares)	-		
			· ·	Other class)			
TD: 4-1 C 1 . 1 . 1 . 1		L. C	•	Juici Class)			
Total funds raised during the month from exercise of							
options (State currence	<i>y)</i>		·	-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)  4.	( / / )				
-	-				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	_ _ _					
Stock code (if listed)	<u> </u>	-				
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)		· ·
2		
	-	
	-	
shares (Note 1)	-	
3		
	-	
shares (Note 1)	-	
Shales (1707e-1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		·	TOT Main Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	<del>-</del>		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares repurchased (Note 1)	Ordinary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(31/10/2012)	(604,000)	
			AGM approval date: (dd/mm/yyyy)	(10/08/2012)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
						_

			For Main Bo	oard and GEM lis	sted issuers
				No. of new shares of	No. of new shares of issuer which may be issued pursuant
	Type of Issue			thereto	thereto as at close of the month
			Class of shares issuable(Note 1)	-	
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable(Note 1)	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		
			Total E. ( <del>Ordinary</del> sha (Preference sha (Other cl		· ·
To	otal increase / (decre	ease) in <del>ordinary</del> shares durin	ng the month (i.e. Total of A to E):		04,000)
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):	(2)	-

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):							
Submitted by:	Lam Hing Chau, Leon						
Title:	Company Secretary						
(Director, S	(Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.