

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Textiles Holdings Limited	
Date Submitted	03/12/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01382</u> Descrij	ption : <u>Shares</u>		
	No. of <del>ordinary</del> shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	5,000,000,000	0.001	5,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (HKD) : 5,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,432,602,000	-		
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	1,432,602,000	-		<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					'	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27/04/2007)						
(Exercise Price						
HK\$5.04 per Share)						15,040,000
Shares						13,040,000
(Note 1)						
2.						
( / / )						
shares						
(Note 1)				·		
(Ivole I)						
2						
3.						
( / / )						
shares						
(Note 1)				·		
(11010-1)		То	tal A (Ordin	ary charge)		
		10	(Droform	mag shares)		
				Other class)	-	
Total funds raised dur		n from exercise of	f			
options (State current	;y)					
1						

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/ mm/ yyyy)	( / / ) Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	nto Shorea of the l	aguar which are to		For Main Board	d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<pre></pre>			Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue       Class of shares issuable ( $(Note 1)$ )         1. Rights issue       At price : State currency       Issue and allotment ( $(/ / )$ )         Issue and allotment ( $(/ / )$ )       EGM approval date: ( $(/ / )$ )         Class of shares issuable ( $(Note 1)$ )       Class of shares issuable ( $(Note 1)$ )         2. Open offer       At price : State currency       Issue and allotment ( $(/ / )$ )         2. Open offer       At price : State currency       Issue and allotment ( $(/ / )$ )         Glass of shares issuable ( $(/ / )$ )       EGM approval date: ( $(/ / )$ )         3. Placing       At price : State currency       Issue and allotment ( $(/ / )$ )         Glass of shares issuable ( $(/ / )$ )       EGM approval date: ( $(/ / )$ )         Glass of shares issuable ( $(/ / )$ ) $(// )$ 3. Placing       At price : State currency       Issue and allotment ( $(/ / )$ )         Glass of shares issuable ( $(/ / )$ ) $(// )$ $(// )$ GM approval date: ( $(/ / )$ ) $(// )$ $(// )$ Glass of shares issuable ( $(/ / )$ ) $(// )$ $(// )$	w No. of new f shares of ed issuer which e may be issued : pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment (Note 1)       ( / / )         2. Open offer       At price : State currency       Issue and allotment (Mote 1)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       ( / / )         3. Placing       At price : State currency       Issue and allotment (Mote 1)       ( / / )         Busice and allotment (Mote 1)       ( / / )       ( / / )         Busice and allotment (Mote 1)       ( / / )       ( / / )         Class of shares issuable (dd/mm/yyyy)	
1. Kignis issue       At price : currency	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1)	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable (/ / )	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       ( / / )       ( / / )         3. Placing       At price : State currency       Class of shares issuable (/ / )       ( / / )         3. Placing       At price : State currency       Issue and allotment (/ / )       ( / / )         GM approval date: (dd/mm/yyyy)       EGM approval date: (/ / )       ( / / )       ( / / )         GLass of shares issuable       ( / / )       ( / / )       ( / / )         GLass of shares issuable       ( / / )       ( / / )       ( / / )         GLass of shares issuable       ( / / )       ( / / )       ( / / )         GLass of shares issuable       ( / / )       ( / / )       ( / / )         Class of shares issuable       ( / / )       ( / / )       ( / / )         Class of shares issuable       ( / / )       ( / / )       ( / / )	
2. Open one in the intervence of th	
3. Placing       At price : State currency       Class of shares issuable	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable	
3. Placing       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable	
S. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable	
(dd/mm/yyyy)	
(Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue		<u>I</u>	For Main	<u>n Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
╞	Type of Issue						month
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		. <u> </u>
			Class of shares issuable				
8.	Consideration issue	At price : State currency	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			1	For Main Board and GEM listed issuers			
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
	Type of Issue					month	
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )			
L			m ( 17) (	0.1'. 1			
				Ordinary share reference share			
	(Other class)						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	_			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Lam Hing Chau, Leon	_	
	Company Secretary ary or other duly authorised officer)	_	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*