

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2013	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Pacific Textiles Holdings Limited	
Date Submitted	05/04/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01382</u> Descrip	otion : Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	5,000,000,000	0.001	5,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	<u> </u>	
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (HKD) : 5,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,441,709,000	-		<u> </u>
Increase / (decrease) during the month	1,233,000	-		
Balance at close of the month	1,442,942,000	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by written resolutions of Shareholders (27:04/2007) Scheme adopted by written resolutions of Shareholders (27:04/2007) Shares 1.233,000 1,233,000 4,700,000 (Note 1) 2. (Note 1) 3. (Note 1) Total A. (Ordinary-shares) (Other class) - Total funds raised during the month from exercise of options (State currency) HKS6.214.320	Share Options (under	Share Option	Schemes of the I	ssuer)			
including EGM approval date (ddimm/yyyy) and class of shares issued pursuant thereto as at close of the month (thereto) issued pursuant thereto as at close of the month (thereto) 1. Share Option Scheme adopted by written resolutions of Shareholders (27/04/2007) Granted Exercised Cancelled Lapsed Movement during the month 1.233,000 1,233,000 4,700,000 RESS.04 per Share) 1.233,000 4,700,000 2.	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and elass of shares issuable Movement during the month thereto as at close of the month elass of shares issuable Granted Exercised Cancelled Lapsed 1. share Option Scheme adopted by written resolutions of Shareholders (27/04/2007) (Exercise Price HKSS:04 per Share) 1.233,000 1.233,000 4,700,000 2.							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by written resolutions of Shareholders (27/04/2007) (Market address and address							
(dd/mm/yyy) and			Movement durin	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option				0			
1. Share Option Scheme adopted by written resolutions of Shareholders (2704/2007) (Exercise Price HK\$5.04 per Share) Shares (Note 1) 2.							
Scheme adopted by written resolutions of Shareholders (27/04/2007) (Exercise Price HK\$5.04 per Share) Shares 1,233,000 4,700,000 2.		Granted	Exercised	Cancelled	Lapsed		
written resolutions of Shareholders (27/04/2007) (Exercise Price HKS5.04 per Share) Shares (Note 1) 2. (///) shares (Note 1) 3. (///) shares (Note 1) 3. (///) shares (Note 1) 3. (Note 1) Shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Other class)							
of Shareholders (27/04/2007) (Exercise Price HK\$55.04 per Share) Shares (Note 1) 2.	Scheme adopted by						
(27/04/2007) (Exercise Price HKS5.04 per Shares) (Note 1) 1,233,000 4,700,000 2.	written resolutions						
IExercise Price HK\$5.04 per Share) Shares 1,233,000 (Note 1) 1,233,000 2.							
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Shares 1,233,000 4,700,000 2.							
$ \begin{array}{c} \hline (Note 1) \\ \hline 2. \\ \hline \\ \hline$			1 233 000			1 233 000	4 700 000
$ \begin{array}{c} 2. \\ \hline \\ \hline$			1,233,000	·	······································	1,233,000	4,700,000
$ \frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{\text{shares}} $ $ \frac{(/ /)}{(Note 1)} $ $ \frac{1,233,000}{(Other class)} $ $ \frac{1,233,000}{-} $	(Note 1)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{(Note 1)} $ $ \frac{3.}{(Note 1)} $ $ \frac{(/ /)}{\text{shares}} $ $ \frac{(/ /)}{(Note 1)} $ $ \frac{1,233,000}{(Other class)} $ $ \frac{1,233,000}{-} $	2						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ -$	<u></u>						
(Note 1) 3.							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ -$							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(-//)} \\ \frac{(//)}{\text{shares}} \\ \frac{(Note 1)}{(Note 1)} \\ \text{Total A. (Ordinary shares)} \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ -$							
(Note 1) 3.	(/ /)						
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1,233,000}{(\text{Ordinary shares})}$ $\frac{1,233,000}{(\text{Order class})}$ $\frac{1}{(\text{Other class})}$ $\frac{1}{(\text{Other class})}$	shares						
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1,233,000}{(\text{Ordinary shares})}$ $\frac{1,233,000}{(\text{Order class})}$ $\frac{1}{(\text{Other class})}$ $\frac{1}{(\text{Other class})}$			·			-	
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(Note 1) Total A. (Ordinary-shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Note 1) Total A. (Ordinary-shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Note 1) Total A. (Ordinary-shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Note 1) Total A. (Ordinary-shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Note 1) Total A. (Ordinary-shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -	(/ /)						
Total A. (Ordinary shares) 1,233,000 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Preference shares) (Other class) Total funds raised during the month from exercise of	(Note 1)						
(Other class)			To	tal A. (Ordin	ary shares)	1,233,000	
(Other class)				(Prefere	nce shares)	-	
Total funds raised during the month from exercise of				(0	Other class)	-	
	Total funds raised dur	ing the month	from exercise of				
					K\$6 214 320		
	-r source current						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
(dd/ mm/ yyyy)	(/ /) Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible i	For Main Board and GEM listed iss rtibles (i.e. Convertible into Shares of the Issuer which are to be Listed)				d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<pre></pre>			Fotal C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		-
			(-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue Class of shares issuable ($(Note 1)$) 1. Rights issue At price : State currency Issue and allotment ($(/ /)$) Issue and allotment ($(/ /)$) EGM approval date: ($(/ /)$) Class of shares issuable ($(Note 1)$) Class of shares issuable ($(Note 1)$) 2. Open offer At price : State currency Issue and allotment ($(/ /)$) 2. Open offer At price : State currency Issue and allotment ($(/ /)$) Glass of shares issuable ($(/ /)$) EGM approval date: ($(/ /)$) 3. Placing At price : State currency Issue and allotment ($(/ /)$) Glass of shares issuable ($(/ /)$) EGM approval date: ($(/ /)$) Glass of shares issuable ($(/ /)$) $(//)$ 3. Placing At price : State currency Issue and allotment ($(/ /)$) Glass of shares issuable ($(/ /)$) $(//)$ $(//)$ GM approval date: ($(/ /)$) $(//)$ $(//)$ Glass of shares issuable ($(/ /)$) $(//)$ $(//)$	w No. of new f shares of ed issuer which e may be issued : pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (Note 1) (/ /) 2. Open offer At price : State currency Issue and allotment (Mote 1) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) (/ /) 3. Placing At price : State currency Issue and allotment (Mote 1) (/ /) Busice and allotment (Mote 1) (/ /) (/ /) Busice and allotment (Mote 1) (/ /) (/ /) Class of shares issuable (dd/mm/yyyy)	
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2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (/ /)	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) GM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (/ /) GLass of shares issuable (/ /) (/ /) (/ /) (/ /) GM approval date: (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) (/ /) (/ /) (/ /)	
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3. Placing At price : State currency Class of shares issuable	
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable	
3. Placing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares issuable	
S. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable	
(dd/mm/yyyy)	
(Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

	Tyme of Issue		<u>I</u>	For Main	<u>n Boar</u>	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
╞	Type of Issue						month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		. <u> </u>
			Class of shares issuable				
8.	Consideration issue	At price : State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (4 (Pr	Ordinary share reference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,233,000			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Lam Hing Chau, Leon	_	
	Company Secretary ary or other duly authorised officer)	_	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*