

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2014						
To: Hong Kong Exchanges and	d Clearing L	imited				
Name of Issuer	Pacific Tex	tiles Holdings Li	mited			
Date Submitted	02/05/2014					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01382</u>	_Descriptio	on: Shares				
	I	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding r	nonth	5,000,000,000	0.001	5,000,000		
Increase/(decrease)	_	<u>-</u>		-		
Balance at close of the month		5,000,000,000	0.001	5,000,000		
(2) Stock code :	Descriptio	on:				
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)	_					
Balance at close of the month						

Stock code: Desc	cription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Desc	eription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	(State	
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry -shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,446,423,000	-		
Increase/ (decrease) during the month	0	-		
Balance at close of the month	1,446,423,000	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share		Schemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders (27 / 04 / 2007)						
(Exercise Price HK\$5.04 per Share)						
Shares		0			0	0
(Note 1)						
2.Share Option						
Scheme adopted by						
written resolutions						
of Shareholders (27 / 04 / 2007)						
(Exercise Price HK\$9.98 per Share)						
shares						10,000,000
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
			(Prefere	nce shares)	-	
			((Other class)	-	
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc				HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_					
(/ /)	_					_
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_
			(Pretere	ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Outstanding	monui	monui	month		
1.						
-						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
-						
C. 1 1 ('C1' / 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, , ,		Гotal С. (Ordir	nary shares)		
			(Prefere	ence shares)		
			(0	Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
Sind of (Note 1)		
2		
(/ /) shares (Note 1)		
3		
(
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J _F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		•	or mun	Bour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		ŀ	for Main I	Board	and GEM list	
					No. of new shares of	No. of new shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	Type of Issue					month
	Type of issue					
		Class of shares issuable				
		(<i>Note 1</i>)				
9.	Capital	T 1 . 11 . 4 4	(/ /)		
Э.	reorganisation	Issue and allotment date: (dd/mm/yyyy)	(,		
	<u> </u>	auc. (adminingyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
						_
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) At price : currency	date : (dd/mm/yyyy)	(, ,			
			(`		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		T. (.1.E. //	2.1	1	<u> </u>	
			Ordinary s eference s			
		(11)	Other)			
			(01101	014 00,	,	
Ta	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F	E).	(1)	
10	har increase / (decrease) in ordinary shares during the	e monur (i.e. Totar of A to I	۵).	(1	,	-
				(2)	-
Ta	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			
						-
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):			-
(T	These figures should be the same as the relevant figur	res under II above ("Moven	nents in Is	sued .	Share Capital	").)

Remarks (if any):		For Main Board and GEM listed issuers
, a (,)		
Submitted by:	Wan Wai Loi	
Title·	Executive Director	
	Secretary or other duly authorised officer)	
Notes:		
1. State the cla	ass of shares (e.g. ordinary, preference or	other).

If there is insufficient space, please append the prescribed continuation sheet.

2.