

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014						
To: Hong Kong Exchanges and	Clearing	Limited				
Name of Issuer <u>I</u>	Pacific T	extiles Holdings Li	mited			
Date Submitted 0	Date Submitted 04/04/2014					
I. Movements in Authorised Shar	re Capita	1				
1. Ordinary Shares						
(1) Stock code : <u>01382</u>	Descript	ion: Shares		_		
		No. of <del>ordinary</del> shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding mo	onth	5,000,000,000	0.001	5,000,000		
Increase/(decrease)	-	<u>-</u>				
Balance at close of the month	-	5,000,000,000	0.001	5,000,000		
(2) Stock code :	Descript	ion :		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth _					
Increase/(decrease)	-					
Balance at close of the month	-					

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
I			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,446,423,000	-	_ <u>-</u>	
Increase/ (decrease) during the month	0	-		
Balance at close of the month	1,446,423,000	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		1,10 ( 01110111 00111	g viit iiioittii			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27 / 04 / 2007 )						
(Exercise Price						
HK\$5.04 per Share)		0				
Shares		0			0	0
(Note 1)						
2.Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27 / 04 / 2007)						
(Exercise Price						
HK\$9.98 per Share)						
shares						10,000,000
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		-				-
(14016-1)		To	tal A. ( <del>Ordina</del>	ary charac)	0	
		10				
			,	nce shares)		
				ther class)		
Total funds raised duri		from exercise of	•	HIV¢O		
options (State currency	y <i>)</i>			HK\$0		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	(					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
4	( / / )					
4.	<u> </u>					
	<del>_</del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ondin	nomy shomes)		
			101a1 C. ( <del>Ordii</del> Prefere	nary shares) ence shares)		-
			(	Other class)		<u>-</u>
1						

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2.		-
( / / ) shares (Note 1)		
3.		
( / / )shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		roi Maiii	Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	<del></del>			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	( / / )	
		AGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					_	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
						<del>.</del>

		I	For Main l	Board	and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		T . 1 F . (/	2 1	1 ,		
			<del>Ordinary</del> s reference s (Other	hares	-	
T.	otal increase / (decrease) in ordinary shares during the	a month (i.a. Tatal of A to l	E).	(1	)	
10	nai mercase / (uccrease) in ordinary shares during the	e monui (i.e. 10tai di A to i	ம <i>)</i> .	(2	·	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):			-
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			-
(7	These figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued .	Share Capital	").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Wan Wai Loi	
Title: Executive Director (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	·).

If there is insufficient space, please append the prescribed continuation sheet.

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