

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/08/2014 | | | | | |
|--|--------------------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | |
| Name of Issuer F | acific Textiles Holdings | Limited | | | |
| Date Submitted 0 | 1/09/2014 | | | | |
| I. Movements in Authorised Shar | re Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>01382</u> | Description : Shares | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | |
| Balance at close of preceding mo | onth 5,000,000,000 | 0.001 | 5,000,000 | | |
| Increase/(decrease) | <u> </u> | _ | | | |
| Balance at close of the month | 5,000,000,000 | 0.001 | 5,000,000 | | |
| (2) Stock code : | Description : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mo | nth | | | | |
| Increase/(decrease) | | _ | | | |
| Balance at close of the month | | | | | |

| Stock code :Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| I | | | |
| Increase/(decrease) | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,446,423,000 | - | | |
| Increase/ (decrease) during the month | 0 | - | | |
| Balance at close of the month | 1,446,423,000 | - | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|-------------------------|--------------|-----------------------|----------------------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1,10 (01110111 00111 | g viit iiioittii | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27 / 04 / 2007) | | | | | | |
| (Exercise Price | | | | | | |
| HK\$5.04 per Share) | | 0 | | | | |
| Shares | | 0 | | | 0 | 0 |
| (Note 1) | | | | | | |
| 2.Share Option | | | | | | |
| Scheme adopted by | | | | | | |
| written resolutions | | | | | | |
| of Shareholders | | | | | | |
| (27 / 04 / 2007) | | | | | | |
| (Exercise Price | | | | | | |
| HK\$9.98 per Share) | | | | | | |
| shares | | | | | | 10,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | - |
| (14016-1) | | To | tal A. (Ordina | ary charac) | 0 | |
| | | 10 | | | | |
| | | | , | nce shares) | | |
| | | | | ther class) | | |
| Total funds raised duri | | from exercise of | • | HIV¢O | | |
| options (State currency | y <i>)</i> | | | HK\$0 | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible i | nto Shares of the I | ssuer which are to | be Listed) | | No. of new | No. of new |
|--|--------------------------------|------------------------------------|--|------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (| | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| 4 | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ondin | nomy shomes) | | |
| | | | 101a1 C. (Ordii Prefere | nary shares) ence shares) | | - |
| | | | (| Other class) | | <u>-</u> |
| 1 | | | | | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2. | | - |
| | | |
| (/ /) shares (Note 1) | | |
| 3. | | |
| | | |
| (/ /)shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | Type of issue | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | roi Maiii | Boai | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|--|-------------|------|--|----------------------|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | - | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | (/ /) | |
| | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | _ | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | . |

| | | I | For Main l | Board | and GEM list | |
|-----|--|---|--|--------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | T . 1 F . (/ | 2 1: | 1 , | | |
| | | | Ordinary s reference s (Other | hares | - | |
| | | | | | | |
| T. | otal increase / (decrease) in ordinary shares during the | a month (i.a. Tatal of A to l | E). | (1 |) | |
| 10 | nai mercase / (uccrease) in ordinary shares during the | e monui (i.e. 10tai di A to i | ம <i>)</i> . | (2 | · | - |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | o E): | | | - |
| To | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total o | of A to E): | | | - |
| (7 | These figures should be the same as the relevant figur | es under II above ("Moven | nents in Is | sued I | Share Capital | ").) |

| Remarks (if any): | For Main Board and GEM listed issuers |
|--|---------------------------------------|
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: Wan Wai Loi | |
| Title: Executive Director (Director, Secretary or other duly authorised officer) | |
| Notes: | |
| 1. State the class of shares (e.g. ordinary, preference or other | ·). |

If there is insufficient space, please append the prescribed continuation sheet.

2.