

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>28/02/2015</u>		
To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Pacif	ic Textiles Holdings L	imited	
Date Submitted 02/03	2015		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>01382</u> Desc	cription: Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	5,000,000,000	0.001	5,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	5,000,000,000	0.001	5,000,000
(2) Stock code :Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary-shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,446,423,000	-		
Increase/ (decrease) during the month	0	-		
Balance at close of the month	1,446,423,000	-		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Bhare Option	Schemes of the I	.ssuci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	og the month		thereto	as at close of the month
(dd/mm/yyyy) and —		100 verment darn	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted by						
written resolutions						
of Shareholders						
(27 / 04 / 2007)						
(Exercise Price						
HK\$5.04 per Share)						
Shares		0			0	0
(Note 1)						
2.Share Option						
Scheme adopted by						
written resolutions						
of Shareholders						
(27 / 04 / 2007)						
(Exercise Price						
HK\$9.98 per Share)						
shares						9,900,000
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)						
		To	tal A. (Ordin	ary shares)	0	
				nce shares)		
			,	Other class)	-	
Total funds raised dur	ring the month	from exercise of		,		
options (State currenc				HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	<u>-</u> -				
(/ /)	<u> </u>				-
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3.	(/ /)				
	-				
(/ /)					_
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.					
(/ /)	· ·				_
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	Total	B. (Ordin	ary shares)		
	1014	(Prefere	nce shares)		_
		(0	Other class)		_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
1						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
	_ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,		Гоtal С. (Ordir	nary shares)		-
			(Prefere	Other class)		- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		At maios State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		FOI Main	Doai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	-			
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
		Class of shares repurchased (Note 1)			-	
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	(/ /)	
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	
		Class of shares issuable (Note 1)	:			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						-

		For l	Main Board	and GEM list	
				No. of new	No. of new
				shares of issuer issued	shares of issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable			
		(Note 1)			
			, ,		
9.	Capital	issue and another	/ /)		
	reorganisation	date: (dd/mm/yyyy)			
		ECM	/ /)		
		EGM approval date: (dd/mm/yyyy)	' ' <i>'</i>		
		(dd/iiiii/yyyy)			
					_
		Class of shares issuable			
		(Note 1)			
10	Other State				
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /)		
	(Flease specify) currency	date: (dd/mm/yyyy)			
			/ /)		
		Low approvar date.	/ /)		
		(dd/mm/yyyy)			
			nary shares		
			ence shares		
		(Other class)	
<u> </u>					
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	
-	merouse, (accrease) in accrease, accrease garage	• monum (101 121.11)		-	
			(2	2)	-
_{T₂}	etal increase / (decrease) in profesores charge during	the month (i.e. Total of A to E)			
10	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E_j):	-	-
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A	to E):		_
	These figures should be the same as the relevant figur	_		Share Capital	<u>"))</u>
(4	hese figures should be the same as the relevant figure	es unaci il above (movement	s in issuca	Share Caphai	1.1

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Wan Wai Loi	
Title: Executive Director	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.