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PACIFIC TEXTILES HOLDINGS LIMITED

互太紡織控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 01382)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of Pacific Textiles Holdings Limited (the “Company”) will be held at 7th Floor, Block B, Eastern Sea Industrial Building, 48-56 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong on Friday, 26 March 2010 at 10:30 a.m. for the following purposes of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

1. **“THAT:**

- (a) the renewal of the Brandix Sale of Products Master Agreement (as defined in the circular to the shareholders of the Company dated 11 March 2010) for a period of three years commencing from 1 April 2010 in accordance with the terms thereon be and is hereby approved, confirmed and ratified;
- (b) the transactions contemplated under the Brandix Sale of Products Master Agreement and the proposed annual caps for each of the three financial years ending 31 March 2013 as set out in the abovementioned circular be and are hereby approved; and
- (c) any one director of the Company (“Director”) be and is hereby authorized to do all actions and to sign, execute and deliver all such agreements, deeds and documents for and on behalf of the Company as such Director may in his discretion consider necessary or desirable for the purpose of effecting any of the transactions contemplated under Brandix Sales of Products Master Agreement, the implementation or the exercise or enforcement of any of the rights and performance of any of the obligations thereunder.”

2. **“THAT** Mr. Lam Hing Chau Leon be and is hereby re-elected as executive Director.”

By order of the Board of Directors

Wu Tai Cheung

Company Secretary

Hong Kong, 11 March 2010

** For identification purpose only*

Notes:

- (i) The resolutions set out in this notice will be voted by poll.
- (ii) Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.
- (iii) In order to be valid, the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof shall be deposited at the head office and principal place of business of the Company in Hong Kong at 7th Floor, Block B, Eastern Sea Industrial Building, 48—56 Tai Lin Pai Road, Kwai Chung, New Territories, Hong Kong not less than 48 hours before the time for holding the extraordinary general meeting or any adjourned meeting.
- (iv) The translation into Chinese language of this notice is for reference only. In case of inconsistency, the English version shall prevail.

As at the date of this announcement, the executive Directors are Mr. WAN Wai Loi (Chairman), Mr. TSANG Kang Po, Mr. LAM Wing Tak, Dr. LAM King Man and Mr. LAM Hing Chau, Leon, the non-executive Directors are Mr. CHOI Kin Chung, Mr. IP Ping Im and Mr. LAU Yiu Tong and the independent non-executive Directors are Mr. CHAN Yue Kwong, Michael, Mr. NG Ching Wah and Mr. SZE Kwok Wing, Nigel.