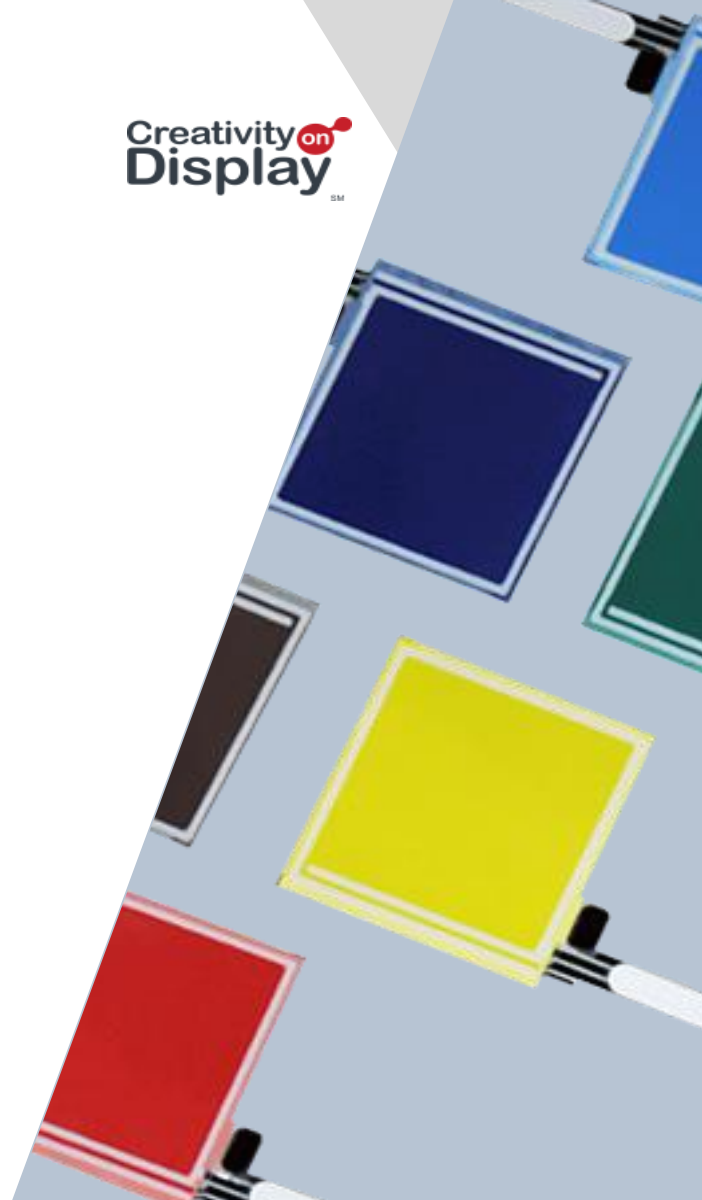


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2018年第2季法說會

8/24/2018



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合併綜合損益表

台幣,佰萬元	Q218	Q118	QoQ	Q217	YoY
銷貨收入淨額	3,612	2,898	24.6%	3,690	-2.1%
銷貨毛利	1,360	1,109	22.7%	1,481	-8.1%
% 毛利率	37.7%	38.3%	-0.6%	40.1%	-2.5%
營業費用	1,414	1,373	3.0%	1,188	19.0%
研發費用	543	494	10.0%	413	31.5%
營業利益	(53)	(264)		293	
% 營業利益率	-1.5%	-9.1%	7.6%	7.9%	-9.4%
其它淨利(損)	1,246	383	225.6%	991	25.8%
權利金收入	798	446	78.9%	871	-8.4%
稅前淨利(損)	1,193	119	903.9%	1,283	-7.0%
所得稅費用(利益)	293	70	320.1%	160	83.4%
繼續營業單位(損)	900	49	1734.2%	1,123	-19.9%
停業單位(損)				(303)	
稅後淨利-母公司	861	41	1992.2%	798	7.9%
每股盈餘	0.77	0.04		0.71	
繼續營業單位	0.77	0.04		0.97	

合併資產負債表

台幣,佰萬元	Q218	1Q18	Q217
資產項目			
現金	12,369	11,464	8,933
應收/其它應收	2,523	1,696	2,633
存貨 (淨額)	2,548	2,438	1,624
固定資產	4,696	4,676	4,904
無形資產	8,529	8,423	8,846
其他資產	6,552	6,135	8,349
總資產	37,216	34,832	35,290
負債項目			
短期借款	1,853	1,286	1,292
長期借款	46	46	164
應付/其它應付	5,047	2,579	4,351
總負債	10,357	7,152	9,595
股本	11,405	11,405	11,405
股東權益	26,859	27,680	25,696
負債比率	27.83%	20.53%	27.19%
每股淨值	23.55	24.27	22.53

合併現金流量表

台幣,佰萬元	Q218	Q118	Q217
營業活動現金流量	1,187	(1,366)	1,259
投資活動現金流量	(760)	203	(971)
財務活動現金流量	543	797	581
匯率影響數	(65)	(49)	18
現金淨增加	905	(415)	887
期末現金	12,369	11,464	8,933
折舊與攤銷	263	277	293
資本支出	186	176	112
自由現金流量*	1,000	(1,542)	1,147

*自由現金流量: 營業活動現金流量-資本支出

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