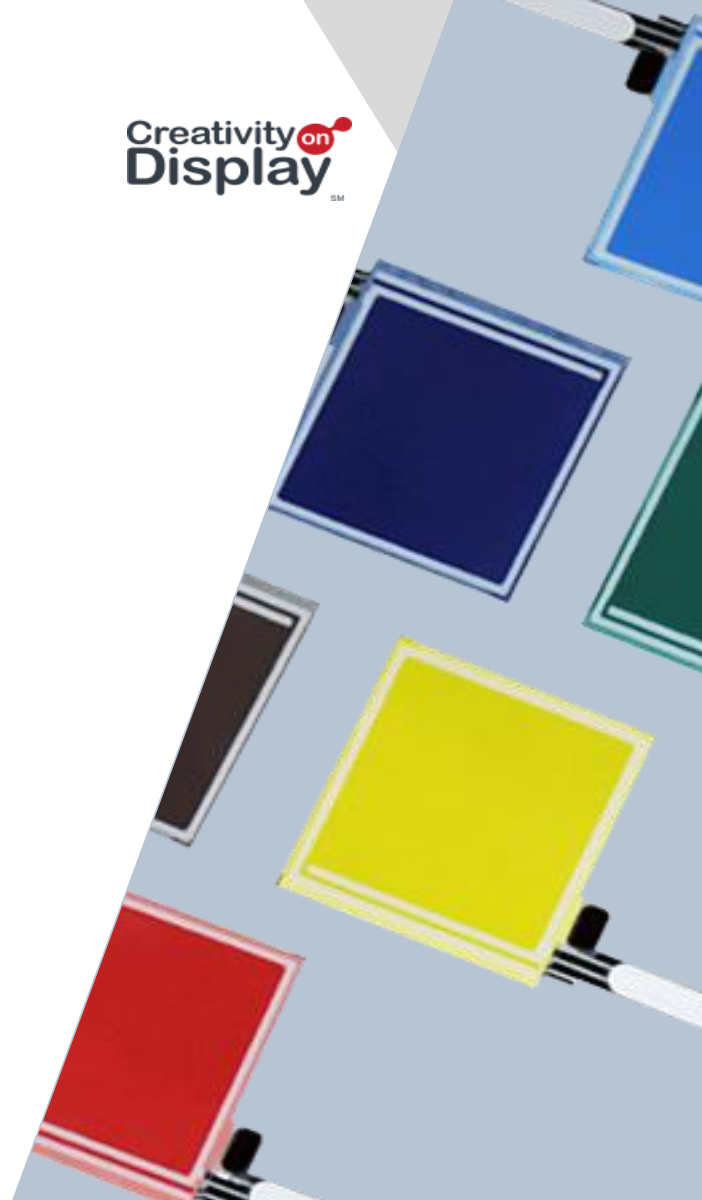




2018 Q2 Results Conference

8/24/2018



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Consolidated Income Statement

NTD, Million	Q218	Q118	QoQ	Q217	YoY
Net Sales	3,612	2,898	24.6%	3,690	-2.1%
Gross Profit	1,360	1,109	22.7%	1,481	-8.1%
Gross Profit %	37.7%	38.3%	-0.6%	40.1%	-2.5%
Operating Expense	1,414	1,373	3.0%	1,188	19.0%
R&D Expense	543	494	10.0%	413	31.5%
Operating Profit (Loss)	(53)	(264)		293	
Operating Profit (Loss) %	-1.5%	-9.1%	7.6%	7.9%	-9.4%
Non-Op Items	1,246	383	225.6%	991	25.8%
Royalty Income	798	446	78.9%	871	-8.4%
Pre-Tax Income	1,193	119	903.9%	1,283	-7.0%
Tax Expense (Benefit)	293	70	320.1%	160	83.4%
Income from Continuing Operations	900	49	1734.2%	1,123	-19.9%
Discontinued Operations				(303)	
E Ink Net Income	861	41	1992.2%	798	7.9%
EPS (after-tax)*	0.77	0.04		0.71	
Continuing Operations	0.77	0.04		0.97	

Consolidated Balance Sheet

NTD, Million	Q218	Q118	Q217
<i>Selected Asset Items</i>			
Cash	12,369	11,464	8,933
Accounts Receivables	2,523	1,696	2,633
Inventory (Net)	2,548	2,438	1,624
Fixed Assets	4,696	4,676	4,904
Intangible Assets	8,529	8,423	8,846
Other Assets	6,552	6,135	8,349
Total Assets	37,216	34,832	35,290
<i>Selected Liability Items</i>			
Short-Term Debt	1,853	1,286	1,292
Long-Term Debt	46	46	164
Accounts Payable	5,047	2,579	4,351
Total Liabilities	10,357	7,152	9,595
Capital	11,405	11,405	11,405
Total Equity	26,859	27,680	25,696
Debt Ratio	27.83%	20.53%	27.19%
Book Value Per Share	23.55	24.27	22.53

Consolidated Cash Flow

NTD, Million	Q218	Q118	Q217
Cash Flow from Operations	1,187	(1,366)	1,259
Cash Flow from Investing	(760)	203	(971)
Cash Flow from Financing	543	797	581
Effect of Exchange Rate Change	(65)	(49)	18
Net Increase in Cash	905	(415)	887
Cash at Quarter End	12,369	11,464	8,933
Depreciation & Amortization	263	277	293
Capital Expenditure	186	176	112
Free Cash Flow*	1,000	(1,542)	1,147

**Free Cash Flow: Cash Flow from Operations – Capital Expenditure

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Education Application



OKAY学习机S4



Office Application

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