

Eink[®]

2018年第3季法說會

11/22/2018

Safe Harbor Statement

Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's e Paper, LCD and other business, the Company's future product launches, the Company's positioning and expectations for 2018 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of the securities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy, contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

合併綜合損益表

台幣,佰萬元	Q318	Q218	QoQ	Q317	YoY
銷貨收入淨額	3,966	3,612	9.8%	4,791	-17.2%
銷貨毛利	1,721	1,360	26.5%	2,082	-17.3%
% 毛利率	43.4%	37.7%	5.7%	43.5%	-0.1%
營業費用	1,375	1,414	-2.8%	1,357	1.3%
研發費用	532	543	-2.0%	526	1.3%
營業利益	346	(53)		725	-52.2%
% 營業利益率	8.7%	-1.5%	10.2%	15.1%	-6.4%
其它淨利(損)	590	1,246	-52.7%	638	-7.5%
權利金收入	448	798	-43.9%	455	-1.4%
稅前淨利(損)	936	1,193	-21.5%	1,363	-31.3%
所得稅費用(利益)	88	293	-70.0%	147	-39.9%
繼續營業單位(損)	848	900	-5.7%	1,216	-30.3%
停業單位(損)				(48)	
稅後淨利-母公司	840	861	-2.5%	1,173	-28.4%
每股盈餘	0.74	0.77		1.04	

合併資產負債表

台幣,佰萬元	Q318	2Q18	Q317
資產項目			
現金	7,967	12,369	10,600
應收/其它應收	2,618	2,523	2,810
存貨 (淨額)	2,281	2,548	1,982
固定資產	4,573	4,696	4,828
無形資產	8,576	8,529	8,735
其他資產	11,239	6,552	7,680
總資產	37,252	37,216	36,635
負債項目			
長/短期借款	1,378	1,899	2,220
應付/其它應付	4,761	5,047	3,807
總負債	9,310	10,357	9,596
股本	11,405	11,405	11,405
股東權益	27,943	26,859	27,039
負債比率	25.0%	27.8%	26.2%
每股淨值	24.50	23.55	23.71

合併現金流量表

台幣,佰萬元	Q318	Q218	Q317
營業活動現金流量	500	1,187	2,097
投資活動現金流量	(4,502)	(760)	321
財務活動現金流量	(393)	543	(794)
匯率影響數	(7)	(65)	43
現金淨增加	(4,402)	905	1,667
期末現金	7,967	12,369	10,600
期末現金.定存及理財商品	12,447	12,403	11,093
折舊與攤銷	277	263	289
資本支出	250	186	73
自由現金流量*	251	1,000	2,024

*自由現金流量: 營業活動現金流量-資本支出



Creativity **on**
Display SM

Thank You

www.eink.com

E Ink is the originator, pioneer & commercial leader in ePaper technology