



# 法人說明會

2012/ 04/ 26



# Safe Harbor Statement

Statements in this presentation that are not strictly historical, including the statements regarding the market, economy, the Company's ePaper, LCD and other business, the Company's future product launches, the Company's positioning and expectations for 2011 and future periods, and any other statements regarding events or developments that we believe or anticipate will or may occur in the future, may be "forward-looking" statements within the meaning of thesecurities laws in Taiwan. There are a number of important factors that could cause actual events to differ materially from those suggested or indicated by such forward-looking statements and you should not place undue reliance on any such forward-looking statements. These factors include, among other things, the uncertainty in the economy,contractions or growth rates and cyclicity of markets we serve, competition, our ability to develop and successfully market new products and technologies and expand into new markets, our ability to successfully identify, consummate and integrate appropriate acquisitions, contingent liabilities relating to acquisitions, risks relating to potential impairment of goodwill and other long-lived assets, currency exchange rates, our compliance with applicable laws and regulations and changes in applicable laws and regulations, tax audits and changes in our tax rate and income tax liabilities, litigation and other contingent liabilities including intellectual property and environmental matters, risks relating to product defects and recalls, the impact of our debt obligations on our operations, raw material costs, our ability to adjust purchases and manufacturing capacity to reflect market conditions, legislative reforms and other changes in industry, labor matters, our relationships with and the performance of our customers and partners, risks relating to man-made and natural disasters, our ability to achieve projected cost reductions and growth, and international economic, political, legal and business factors. These forward-looking statements speak only as of the date of this presentation and the Company does not assume any obligation to update or revise any forward-looking statement, whether as a result of new information, future events and developments or otherwise.

# 2012 Q1合併財務報表 (自結)

(NT\$百萬元)	1Q11		4Q11		1Q12	
銷貨淨額	10,086	100.0%	10,487	100.0%	3,836	100.0%
銷貨毛利	2,913	28.9%	2,990	28.5%	32	0.8%
營業費用	1,058	10.5%	1,467	14.0%	916	23.9%
研究費用	398	3.9%	574	5.5%	354	9.2%
營業利益	1,855	18.4%	1,523	14.5%	(885)	-23.1%
營業外收支	12	0.1%	(263)	-2.5%	86	2.2%
稅前淨利	1,867	18.5%	1,260	12.0%	(799)	-20.8%
所得稅費用	200	2.0%	1	0.0%	39	1.0%
合併總淨利	1,668	16.5%	1,259	12.0%	(838)	-21.8%
母公司股東	<b>1,677</b>	<b>16.6%</b>	<b>1,278</b>	<b>12.2%</b>	<b>(787)</b>	<b>-20.5%</b>
EPS(稅後)	1.56		1.19		(0.73)	

# 2012 第一季營運成果

- Q1單季合併營收38.4億元, 較Q4減少63%
- Q1因受淡季影響, 產品銷售大幅減少, 單季合併毛利率降低至0.8%
- Q1營業費用較上季下降38%, 營業利益率為 -23.1%
- Q1之EPS為 -0.73 元

**Thank You**